

## **John R. Frost, CFA®**

As a Chief Investment Officer, John helps to develop investment strategy as a member of the Senior Investment, Solutions and Asset Allocation Committees. He oversees the investment process and manages client accounts consisting of individuals, families and non-profit organizations.

### **Experience**

John has been in the investment business since 1995.

### **Professional Designations**

Chartered Financial Analyst (CFA®)

### **Affiliations**

Maine Estate Planning Council  
Boston Security Analysts Society

### **Education**

Gettysburg College, bachelor's degree  
Temple University, MBA



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