



Please complete the application fully, and provide the accompanying documentation it requests.

If this is an application for Joint Credit with another person, complete Information Regarding Joint Applicant section on page 2.

We intend to apply for joint credit: Applicant: \_\_\_\_\_ Co-Applicant \_\_\_\_\_

USA PATRIOT Act Section 326 (Customer Identification Program) To help the government fight the funding of terrorism and money laundering activities, Federal law requires all financial institutions to obtain, verify, and record information that identifies each person who opens an account.

Credit Request

Type of Loan: Amount: Term: Type of Loan: Amount: Term:
Business Installment Loan \$ \_\_\_\_\_ Months Letter of Credit \$ \_\_\_\_\_ Months
Business Line of Credit \$ \_\_\_\_\_ Other \$ \_\_\_\_\_ Months
Equity Business Line \$ \_\_\_\_\_

Date of Request Purpose of Loan

What collateral will be pledged to secure this loan?

Business Information

Business Name Tax ID No. Phone No.

Business Address City State Zip

Please Check One: C Corporation S Corporation LLC
Proprietorship Partnership Other (specify)

Type of Business: Professional Service Manufacturer Non-profit
Wholesaler Distributor Retailer Other (specify)

Year Established No. of Employees Nature of Business

Landlord Name Lease Expiration Annual Rent

Any relationship between the business and the landlord? Yes No If yes, explain:

Please Answer All Questions:

- 1. How long have you owned the business? \_\_\_\_\_ years
2. Has the firm experienced any management or ownership changes in the last year? Yes No
3. Is the business currently involved in any litigation or other legal claims? Yes No
4. Has the business or any principal ever declared bankruptcy? Yes No
5. Are any taxes currently past due by the business or any principal? Yes No
6. Is the firm or any principal contingently liable as guarantor or endorser? Yes No
7. Are any assets shown on statements pledged, assigned or leased? Yes No

If you answered "yes" to any of the above, please explain. Attach a separate sheet if necessary.

Deposit References

Table with 7 columns: Bank Name, Address, Type of Account, Account No., Current Balance, Average Balance, Date Opened

**Business References**

Accountant                      Address                      City                      State                      Zip                      Phone No.                      Fax No.

Attorney                      Address                      City                      State                      Zip                      Phone No.                      Fax No.

**Outstanding Financial Obligations – Business (For additional information, please attach a separate sheet.)**

Name of Creditor                      Nature of Debt                      Original Amount                      Interest Rate                      Monthly Payment                      Current Balance                      Maturity Date

**Business Owners (Principals, Partners, Major Stockholders, Proprietors)**

Name/Address                      Title                      % Owned                      Social Security                      Years There                      DOB

**Information Regarding Joint Applicant**

|  |                          |                                  |
|--|--------------------------|----------------------------------|
| <i>First Name/Middle/Last Name</i>             |                          | <i>Present Employer/Position</i> |
| <i>Present Address (City, State, Zip Code)</i> | <i>Home Phone Number</i> | <i>Social Security Number</i>    |
| <i>Date of Birth</i>                           | <i>*Annual Income</i>    |                                  |

*\*Alimony, child support, or separate maintenance income need not be revealed if you do not wish to have it considered as a basis for repaying this obligation.*

Please attach a signed and fully completed personal financial statement for each owner, partner, or any other person who will be a co-maker, endorser, or guarantor of this loan.

Please initial this space if you authorize People's United Bank to charge all principal and interest payments to your People's United Bank deposit account No. \_\_\_\_\_

The information on this application is given to People's United Bank (the "Bank") for the purpose of obtaining or continuing an extension of credit. The undersigned certifies that the information provided herein, and in all attachments, has been carefully read and is true, correct and complete. The undersigned further represents that there are no encumbrances against the foregoing property except those specifically disclosed and in the supporting financial statements referenced. People's United Bank is authorized to verify the information disclosed, and to perform a credit investigation, including obtaining a credit report on the owners, principals and guarantors of the applicant. The undersigned authorizes the Bank to give credit information to any credit reporting service, and to advise others about its credit experience with you. It is agreed that the financial statements shall remain the property of the Bank whether or not credit is granted. The undersigned have completely answered of all the questions on this application. The undersigned understand that if any substantial change in the financial condition of the business occurs, the undersigned will notify the Bank immediately.

X \_\_\_\_\_ Title                      \_\_\_\_\_ Date  
*Applicant Signature*

X \_\_\_\_\_ Title                      \_\_\_\_\_ Date  
*Applicant Signature*

X \_\_\_\_\_ Date  
*Signature of Joint Applicant*